



2023 – 2024 Standard Verification Worksheet (V1)

Student Information

Student Name: \_\_\_\_\_ Smith College ID: \_\_\_\_\_

*Please don't leave any section blank. Enter n/a or zero as appropriate.*

**Custodial Household Information**

**Household Member Listing:** Provide information for all family members in the *custodial household*. Include:

- Yourself, the student (and spouse, if applicable).
- Your children, if you will provide more than half of their support (**independent students only**).
- Your parent(s), including step-parent. **Students should include unmarried parents living together (dependent students only)**.
- Your parent's(s') other dependent children if your parent(s) will provide more than half of their support, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with your parent(s) (**dependent students only**).
- Other people, only if they now live with your parent(s) and your parent(s) will provide more than half of their support through June 30, 2024.

Number in College: Include in the space below information about any household member, excluding the parents, who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

Full Name	Age	Relationship	Name of College	Undergraduate/ Graduate	Half-time/ Full-time

**Student 2021 Income Information (Independent and Dependent Students)**

Have you or will you be required to file a 2021 U.S. federal income tax return?

- Yes.** If you, the student (and spouse, if applicable), did not use the IRS Data Retrieval Tool when you filed your FAFSA, you may still do so by going to [www.fafsa.gov](http://www.fafsa.gov) and selecting "Make FAFSA Corrections," navigating to the Financial Information section and following the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2021 IRS income tax information into the student's FAFSA. Be sure to re-submit your FAFSA after you transfer the IRS data. Those unable to use the IRS Data Retrieval Tool should attach a copy of a Federal Tax Return Transcript (not an Account Transcript) from the IRS. To obtain an IRS tax return transcript, go to [www.irs.gov/transcript](http://www.irs.gov/transcript). A third alternative is that you may submit a signed copy of your submitted 2021 student tax return.
- No.** Complete the table below and **attach copies of ALL 2021 w-2 forms.** (*Independent students must also submit an IRS Verification of non-filing, available at [www.irs.gov/transcript](http://www.irs.gov/transcript)*)

Employer's Name (Use the W-2 form or other earnings statement)	Amount

**Student (and spouse) 2021 Untaxed Income Information (Independent and Dependent Students)**

Please specify below sources of untaxed income for student (and student's spouse, if applicable):

Sources of Untaxed Income	Amount
Child Support Received	
Worker's Compensation	
Veteran's non-education benefits	
Housing/food/living allowances for teachers, military, clergy, etc.	
Other: _____	

**Student (and spouse) Asset Information (Independent and Dependent Students)**

Values reported should be the full fair market value as of the day you completed the FAFSA.

Asset Type	Value		
Cash, Savings, Checking.			
Investments. Do not include the value of retirement plans (401k, 403b, IRA, etc.)			
Trust Value			
Owner Occupied Rental Real Estate. If you rent out a portion of your primary home that has its own entrance, kitchen, and bath rented to someone other than a family member.	Total Fair Market Value	Total Debt	Percent Rented
Real Estate: If you own real estate that is NOT your primary residence, report the value. Other real estate includes rental property, land, second homes, summer homes, time shares, and investment farms. If multiple properties, please attach a separate sheet.	Fair Market Value	Total Debt	Address
Business: Report the value of the business; include the value of land, buildings, machinery, equipment, inventories, etc. Do not include a business that is greater than 50% family owned and that has fewer than 100 full-time employees.	Fair Market Value		Total Debt

**Custodial Parent(s) (and step-parent) 2021 Income Information (Dependent Students Only)**

Have your custodial parent(s) (including step-parent, if applicable) filed or will they be required to file a 2021 U.S. federal income tax return?

- Yes.** If the student's parent(s) did not use the IRS Data Retrieval Tool when filing the FAFSA, they may still do so by going to [www.fafsa.gov](http://www.fafsa.gov) and selecting "Make FAFSA Corrections," navigating to the Financial Information section and following the instructions to determine if the parent(s) are eligible to use the IRS Data Retrieval Tool to transfer 2021 IRS income tax information into the student's FAFSA. Be sure to re-submit the FAFSA after they transfer the IRS data. Those unable to use the IRS Data Retrieval Tool should attach a copy of a Federal Tax Return Transcript (not an Account Transcript) from the IRS. To obtain an IRS tax return transcript, go to [www.irs.gov/transcript](http://www.irs.gov/transcript). A third alternative is that you may submit a signed copy of the submitted 2021 parent tax return.
- No.** Complete the table below and **attach copies of ALL 2021 w-2 forms.** (Parents must also submit an IRS Verification of non-filing, available at [www.irs.gov/transcript](http://www.irs.gov/transcript))

Employer's Name (Use the W-2 form or other earnings statement)	Amount

**Custodial Parent(s) (and step-parent) 2021 Income Information (Dependent Students Only)**

Sources of Untaxed Income	Amount
Child Support Received	
Worker's Compensation	
Veteran's non-education benefits	
Housing/food/living allowances for teachers, military, clergy, etc.	
Other: _____	

**Custodial Parent(s) (and step-parent) Asset Information (Dependent Students Only)**

Values reported should be the full fair market value as of the day you completed the FAFSA.

Asset Type	Value		
Cash, Savings, Checking.			
Investments. Do not include the value of retirement plans (401k, 403b, IRA, etc.)			
Trust Value			
Owner Occupied Rental Real Estate. If you rent out a portion of your primary home that has its own entrance, kitchen, and bath rented to someone other than a family member.	Total Fair Market Value	Total Debt	Percent Rented
Other Real Estate: If you own real estate that is NOT your primary residence, report the value. Other real estate includes rental property, land, second homes, summer homes, time shares, and investment farms. If multiple properties, please attach a separate sheet.	Fair Market Value	Total Debt	Address
Business: Report the value of the business; include the value of land, buildings, machinery, equipment, inventories, etc. Do not include a business that is greater than 50% family owned and that has fewer than 100 full-time employees.	Fair Market Value		Total Debt

**Certification and Signatures**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and at least one parent whose information was reported on the FAFSA (*for dependent students only*) must sign and date.

\_\_\_\_\_  
Student Date

\_\_\_\_\_  
Student's Spouse (if applicable) Date

\_\_\_\_\_  
Parent 1 Date

\_\_\_\_\_  
Parent 2 Date

**Return this worksheet to:** Smith College, Student Financial Services, College Hall 106, Northampton, MA 01063  
**FAX:** 413-585-2566; **Upload through** NetPartner, **Scan and Email:** sfs@smith.edu

*Please do not send to the IDOC service.*